

# Planning through the downturn

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# CSL fundamentals

- Executive Laboratory Agency of Defra
- 650 staff, 525 are scientists
- Turnover is £50m, of which £10m commercial, £8.5m OGD
- Sciences in protection of foodchain safety and sustainable land uses
- Innovation in
  - assessing risks
  - delivering sustainable solutions
  - responding to emergencies





**The Food and Environment  
Research Agency**

- It will support and develop
  - a sustainable food chain
  - a healthy natural environment
  - protection from biological and chemical risks
  
- It will provide
  - robust evidence, rigorous analysis, professional advice and services

# Diversity of the PSRE base

- Departmental Agencies etc
- Research Council Institutes
- Cultural Institutions
- NHS Hubs etc

# The 'Downturn'

- The Global Recession
- The National Obsessions
- The Government Responses
- The Impacts on us: PSBR and CSR



# Actions for PSREs

- External environments are changing
- Our core customers will change
- Understand our business
- Costs and efficiencies
- Income and impacts
- Planning



# Opportunities I

- Customers are changing
- Competitors are changing
- In fact, everything is changing ....



# Opportunities II

- Focus or diversify
- Create or consolidate
- Innovate, innovate, innovate



# Summary

- Summary



**and finally**

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..... from April 2009!